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*Counsel to the Debtors and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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|   |   |                        |
|---|---|------------------------|
| In re:  | ) | Chapter 11             |
| CELSIUS NETWORK LLC, <i>et al.</i> , <sup>1</sup> | ) | Case No. 22-10964 (MG) |
| Debtors.  | ) | (Jointly Administered) |
|   | ) |                        |

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**NOTICE OF HYBRID  
OMNIBUS HEARING SCHEDULED FOR NOVEMBER 30, 2023**

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**PLEASE TAKE NOTICE** that the United States Bankruptcy Court for the Southern District of New York (the “Court”) scheduled an omnibus hearing date and time for matters in the above-captioned chapter 11 cases and related adversary proceedings for **Thursday, November 30, 2023, at 10:00 a.m., prevailing Eastern Time** (the “November Omnibus Hearing”).

**PLEASE TAKE FURTHER NOTICE** that the November Omnibus Hearing will take place in a hybrid fashion both in person and via Zoom for Government. Those wishing to

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); Celsius US Holding LLC (7956); GK8 Ltd. (1209); GK8 UK Limited (0893); and GK8 USA LLC (9450). The location of Debtor Celsius Network LLC’s principal place of business and the Debtors’ service address in these chapter 11 cases is 50 Harrison Street, Suite 209F, Hoboken, New Jersey 07030.

participate in the November Omnibus Hearing in person may appear before the Honorable Martin Glenn, Chief United States Bankruptcy Judge, in the United States Bankruptcy Court for the Southern District of New York, in Courtroom No. 523, located at One Bowling Green, New York, New York 10004-1408. For those wishing to participate remotely, in accordance with General Order M-543 dated March 20, 2020, the November Omnibus Hearing will be conducted remotely using Zoom for Government. Parties wishing to appear at or listen to the November Omnibus Hearing, whether (a) an attorney or non-attorney, (b) appearing in person or remotely, or (c) making a “live” or “listen only” appearance before the Court, need to make an electronic appearance (an “eCourtAppearance”) through the Court’s website at <https://ecf.nysb.uscourts.gov/cgi-bin/nysbAppearances.pl>. When making an eCourtAppearance, parties must specify whether they will appear at the November Omnibus Hearing remotely or in person and, and if appearing remotely, whether they are making a “live” or “listen only” appearance. Electronic appearances (eCourtAppearances) need to be made by **4:00 p.m., prevailing Eastern Time, the business day before the November Omnibus Hearing (i.e., on Wednesday, November 29, 2023)**.

**PLEASE TAKE FURTHER NOTICE** that due to the large number of expected participants in the November Omnibus Hearing and the Court’s security requirements for participating in a Zoom for Government audio and video hearing, all persons seeking to remotely attend the November Omnibus Hearing beginning at 10:00 a.m., prevailing Eastern Time on November 30, 2023 must connect to the November Omnibus Hearing beginning at 9:00 a.m., prevailing Eastern Time on November 30, 2023. When parties sign in to Zoom for Government and add their names, they must type in the first and last name that will be used to identify them at the November Omnibus Hearing. Parties that type in only their first name, a nickname, or initials

will not be admitted into the November Omnibus Hearing. When seeking to connect for either audio or video participation in a Zoom for Government Hearing, you will first enter a “Waiting Room” in the order in which you seek to connect. Court personnel will admit each person to the November Omnibus Hearing from the Waiting Room after confirming the person’s name (and telephone number, if a telephone is used to connect) with their eCourtAppearance. Because of the large number of expected participants, you may experience a delay in the Waiting Room before you are admitted to the November Omnibus Hearing.

**PLEASE TAKE FURTHER NOTICE** that copies of all pleadings filed in these chapter 11 cases may be obtained free of charge by visiting the website of Stretto at <https://cases.stretto.com/Celsius>. You may also obtain copies of all pleadings filed in these chapter 11 cases by visiting the Court’s website at <http://www.nysb.uscourts.gov> in accordance with the procedures and fees set forth therein.

*[Remainder of page intentionally left blank]*

New York, New York  
Dated: August 24, 2023

/s/ Joshua A. Sussberg

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